

Aurestra Quick Start Guide

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Welcome to Aurestra Beta

Thanks for helping shape Aurestra. This quick guide will help you:

- Log in and verify your email
- Add your first stable, owner, and horse
- Create your first booking and task

| Prefer a concierge setup? Use **White-Glove Onboarding** to upload your spreadsheets as-is.

1) Sign in

1. Open the Aurestra app.
2. Sign up or log in with your email.
3. Verify your email if prompted.

2) Choose your role(s)

- **Horse Owner/Boarder**
- **Stable Owner/Manager**
- **Coach/Trainer**
- **Service Provider**

You can add more roles later in **Account** → **Roles**.

3) Next steps

- Add a **Stable** (if you manage one)
- Add **Owners** (or yourself)
- Add your **Horses**

Setup Essentials

Add a Stable

1. Go to **Stables** → **+ New Stable**
2. Enter **Stable Name** (address optional)
3. Save

Add a Horse

1. Go to **Horses** → **+ New Horse**
2. Required: **Horse Name**
3. Optional: Registered Name, Gender, Foal Date, Breed, Color, Height, Sire, Dam, Status
4. Save

Importing from a spreadsheet? Download our templates from the **Help** page and use the Admin Import to load many at once.

Core Actions

Create a Booking

1. Open **Calendar** → **+ Booking**
2. Choose horse, facility, start/end time
3. Add notes (lesson/ride/maintenance)
4. Save

Tip: Adjust defaults in **Settings** → **Preferences**.

Create a Task (Care Task)

1. Open **Tasks** → **+ Task**
2. Choose horse, care type, due date, (optional) reminder
3. Save

FAQ

Can I import my current spreadsheets?

Yes. Use [White-Glove Onboarding](#) to upload as-is; we'll convert them.

Will you migrate historical care logs or calendars?

Those are more custom. [Please reach out](#) — happy to discuss options that fit your setup.

How do updates roll out?

We post changes in [What's New](#) and occasionally show a small in-app banner.

Who sees my data?

Your information is private to you and the people or stables you choose to connect with.

When you share a horse, stable, or schedule with another Aurestra user (such as a trainer, boarder, or stable manager), they can see the details relevant to their role — nothing more.

Aurestra never sells or shares your data outside the platform. Shared access is always by your choice and within your trusted connections.

What's New

0.9.0 (Beta)

- New: Facility bookings
- New: Owner + Stable management
- Improvement: Faster horse list loading
- Fix: Calendar back-navigation edge case